

*This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. The offering is made only by the Offering Memorandum. All of these securities having been sold, this announcement appears as a matter of record only.*

October 31, 2014

\$ 83,000,000



*Has Been Acquired By*

**Perrigo<sup>®</sup>**

*The undersigned provided strategic advisory services to  
Lumara Health, Inc. in connection with this transaction*

**T.R. WINSTON & COMPANY**