

*This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. The offering is made only by the Offering Memorandum. All of these securities having been sold, this announcement appears as a matter of record only.*

September 25, 2017

*Total Transaction Value Undisclosed  
Initial Payment of \$50,000,000*



*Has licensed the exclusive right to  
commercialize and further develop Noctiva<sup>TM</sup> in  
the United States and Canada to*



*The undersigned provided strategic advisory services to  
Serenity Pharmaceuticals, LLC in connection with this transaction*

**T.R. WINSTON & COMPANY**