

This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. The offering is made only by the Offering Memorandum. All of these securities having been sold, this announcement appears as a matter of record only.

May 2, 2016



*Has entered into a Feasibility and
First Right of Negotiation Agreement with*



*The undersigned provided strategic advisory services to
Prosetta Biosciences, Inc. in connection with this transaction*

T.R. WINSTON & COMPANY